

Atlas Document Upload

MoversSuite supports sending documents to the Atlas interface. This send occurs manually by selecting a document or documents through the [Document Viewer](#) and using a right-click option of **Send to Atlas**.

[[IMAGE: DOCUMENT VIEWER]]

To enable the **Send to Atlas** option within the [Document Viewer](#), the following must be established:

- User must have security access to the **Atlas Docs** module for the branch of the order
- The order must be associated to the **Atlas Van Line**
- All selected documents must be in Tagged Image File Format (TIFF) or in Portable Document Format (PDF). TIFF files have the extension of **.tif** or **.tiff**. PDF documents have the **.pdf** file extension
- All selected documents must map to a supported Atlas document type through the Document Type

Refer to [Atlas Document Upload Setup](#) for more information on enabling the Send to Atlas option.

Atlas Document Upload Setup

Use this information to setup the [Atlas Document Upload](#) process.

Before you begin...

- Obtain the latest document types supported by Atlas, e.g. BILL is a type representing the Bill of Lading.
- Verify the location of the `ATLIXfer.exe` program, e.g. `C:\Program Files (x86)\Compusource\CCDMS\ATLIXfer.exe`. This program is utilized by the [MoversSuite API Service](#) to send files to Atlas. The location is referenced as an *XML System Option* within the [XML System Setup](#).

Initial Setup

The following is a list of steps to provide initial setup of the [Atlas Document Upload](#) process.

Create an Atlas Van Line Record

Create a record for the **Atlas Van Line** within [Van Line Setup](#). This record is referenced by the [XML Interface Setup](#).

Orders must associate to the **Atlas Van Line**. Therefore, verify that branch records you wish to access the Send to Atlas function link to the Atlas Van Line. Link a van line to a branch through [Branch Setup](#).

Create an Atlas Interface Record

Create a record for **Atlas** within **XML Interface Setup**. This record is referenced by the **XML System Setup**.

Create an Atlas Docs XML System Record

Create a system for **Atlas Docs** under the Atlas interface within **XML System Setup**.

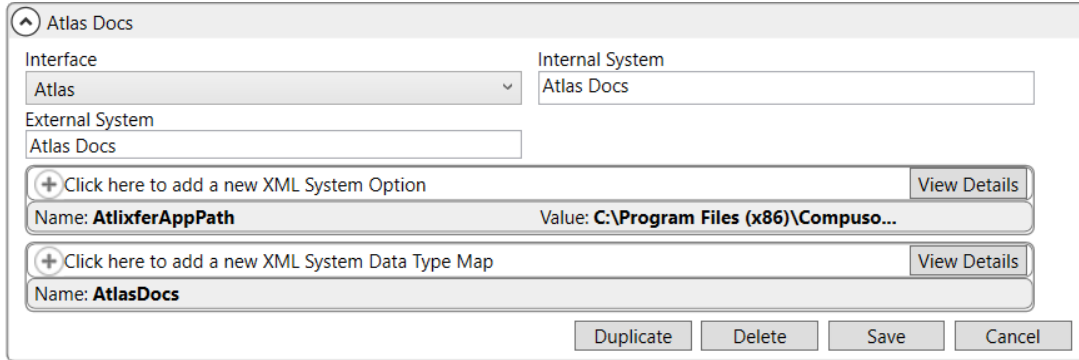


Figure 1: XML System Setup

Define a **XML System Setup** record with the following properties:

Field	Value
Interface	Atlas
Internal System	Atlas Docs
External System	Atlas Docs
XML System Option	
Name	AtlixferAppPath
Value	C:\Program Files (x86)\Compusource\CCDMS\ATLIXfer.exe
XML System Data Type	
Xml System Data Type	Documents
Name	AtlasDocs
Clear previous XML errors before reprocessing	(unchecked)

Enable User Security to Atlas Docs Module

Under **Security Profile Setup**, for each branch that you wish personnel to access the Send to Atlas option, enable access to the **Atlas Docs** security module. Access Type and Allow Manager Privileges have no effect on the Atlas Docs module.

Figure 2: Add Security Profile Detail screen

If the Atlas Doc module does not appear as an option, verify that it is available and turned on through [Security Modules](#).

Establish Supported Document Types

In [Document Type Setup](#), link document types to codes supported by Atlas. The Send to Atlas is only available for documents linked to the Atlas interface. Further, only document types with an External Code that match a supported Atlas code can upload.

Figure 3: Document Type Setup

Set the appropriate **External Code** for the Atlas interface on all needed Document Type records. For example, if Atlas identifies a bill of lading document by a code of “BILL,” then verify that a corresponding type in MoversSuite links to an External Code of “BILL” for the Atlas interface.

Contact Atlas for a list of the latest document types.

RELATED TOPIC:

[Atlas Integration Setup and Administration](#)